

**MEETING NOTICE
AND
AGENDA**

HIGHER EDUCATION FACILITIES FINANCE COMMITTEE

Kindergarten-University Public Education Facilities Bond Act of 2006 (Prop 1D)

<p>State Treasurer's Executive Office Conference Room 110 915 Capitol Mall Sacramento, California November 19, 2008 10:00 AM (or upon adjournment of the California Library Construction and Renovation Finance Committee meeting)</p>

1. Call Meeting to Order
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - President, University of California
 - Chancellor, California State University
 - Chancellor, California Community Colleges
3. Approval of the June 18, 2008, Higher Education Facilities Finance Committee Minutes.
4. Consideration of Resolution IV under the Kindergarten-University Public Education Facilities Bond Act of 2006, (i) amending the provisions of Resolution I authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$783,998,000, and (ii) authorizing the issuance of State of California Kindergarten-University Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution I of \$685,383,000 and (b) an additional principal amount not to exceed \$527,275,000, for a total principal amount not to exceed \$1,212,658,000.
5. Consideration of Resolution V under the Kindergarten-University Public Education Facilities Bond Act of 2006, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$1,212,658,000.
6. Other Non-Action Items
7. Public Comment
8. Adjournment

The Higher Education Facilities Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Higher Education Facilities Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.